

# Edgewater Commercial Project Summary

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Prepared by:

Date:

## 1. Contact Information:

Name \_\_\_\_\_  
Street Address \_\_\_\_\_  
City \_\_\_\_\_  
State \_\_\_\_\_  
Zip \_\_\_\_\_  
Phone \_\_\_\_\_  
Fax \_\_\_\_\_  
Website \_\_\_\_\_

## 2. Principle/Guarantor:

Name \_\_\_\_\_  
Street Address \_\_\_\_\_  
City \_\_\_\_\_  
State \_\_\_\_\_  
Zip \_\_\_\_\_  
Business Name \_\_\_\_\_  
Office Phone \_\_\_\_\_  
Cell Phone \_\_\_\_\_  
Fax \_\_\_\_\_  
Email Address \_\_\_\_\_  
Credit Score \_\_\_\_\_

## 3. Collateral:

Please provide Principle's/Guarantor's personal Financial Statement showing liquidity and net worth.

**4. Project Description**

A. Please describe how this financing will be used:

B. Type of financing requested:

- Debt financing
- Equity
- Debt/equity combination
- Joint venture
- Acquisition

C. Amount requested:

D. Itemized use of funds:

Please provide a breakdown of how the amounts requested will be used. The total must equal the amount requested.

**5. Principle's Resume**

Please provide/attach a copy of the Principle's resume showing experience and investment history:

**6. Exit Strategy**

How will you pay back the loan? Summarize the project's financials and projections for the next 4 years [revenues, expenses, income/profit]:

**7. Marketing Plan Definitions**

A. Documentation Available

- Executive Summary
- Business Plan
- Feasibility Study
- Appraisal
- Drawings
- Photographs

B. Supplemental

Please provide any other contracts current or pending that will improve value/exit strategy: